

# 67 THINGS

to know about  
The Catholic Foundation

## 1. ESTABLISHED 67 YEARS AGO

as a community foundation, The Catholic Foundation continues to serve as a trusted charitable giving expert by helping donors make a difference in our Catholic community and beyond.

For more than 6 decades, the Foundation has been devoted to significantly impacting communities and helping donors fulfill their charitable goals.

Here are 66 other important things to know about The Catholic Foundation.

## 2.



We are a lay organization.

In 1955, a visionary group of lay Catholic leaders in the Dallas business and professional community established The Catholic Foundation.

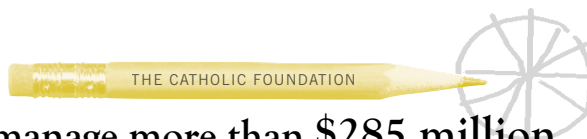
## 3.



Over time, we have awarded more than **\$239 million** in grants to religious, charitable and educational organizations.

Current financial and grant numbers are as of 9/30/21.

## 4.



We manage more than **\$285 million** in assets in more than **490** charitable funds and trusts.

## 5.

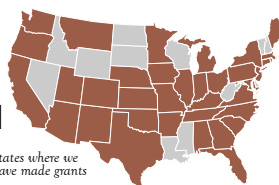
We support the causes, both Catholic and non-Catholic, most important to our donors.



## 7.

In 2020, The Catholic Foundation awarded over **2,600 grants** totaling nearly **\$23 million**.

States where we have made grants



## 8.



More than **790** different organizations, from local to global, received grants from The Catholic Foundation in 2020.

## 9.



We offer planned giving **expertise** to every Catholic organization in the Dallas community through our Organization Endowment Program.

## 10.

We have sponsored the Diocese of Dallas televised **Masses** since Palm Sunday 2020.

# 11.

The Catholic Foundation distributes grants from funds established by donors, as well as discretionary funds like the unrestricted Philanthropy Fund, from which grants are awarded to serve the ever-changing needs of the local Catholic community.



## Our Funds include:

12. The Philanthropy Fund
13. Donor Advised Funds
14. Designated Funds
15. Field of Interest Funds
16. Scholarship Funds
17. Memorial Funds
18. Support Organizations
19. The Gorman Board Endowment Fund
20. The Homiletics Fund of The Catholic Foundation

## Gifts you can give The Catholic Foundation include:

21. Cash
22. Appreciated Securities
23. Closely Held Stock
24. Real Estate
25. Tangible Personal Property
26. Oil, Mineral and Royalty Interests
27. Intellectual Property Rights
28. Life Insurance
29. Mutual Funds
30. Qualified Retirement Plan Assets

**31.** We were the first Catholic Foundation in the nation.

## Events

Every year, we host, present or sponsor:

32. Catholic Community Network
33. Professional Advisors Series
34. Work of Heart Awards
35. The Catholic Foundation Award Dinner
36. The Catholic Foundation Scholar Award
37. Art Competition in TCF Plaza
38. The Catholic Foundation Award
39. Priest Advisory Council
40. Circle of Life Seminar
41. Council of Professional Partners
42. Donor Mass

## Constituencies

43. Our Advisory Council increases our visibility in the community.
44. We collaborate with other foundations.
45. We are governed by a lay Board of Trustees.
46. We can work closely with your professional advisors.
47. We assist priests with their personal charitable giving.

## Service

48. We have a longstanding, experienced, committed staff to serve you.
49. We are an independent charitable organization.
50. We offer dedicated personal service.
51. We honor and carry out our donors' intentions.

52. We partner with donors and charitable nonprofits.
53. We preserve the philanthropic legacies of our donors.
54. We provide professional investment oversight.
55. We serve our community's educational, charitable and religious needs.
56. You can count on us for due diligence on grant recipients.
57. We recognize our community's ever-changing needs.
58. We preserve our founders' original vision.
59. We support local Catholic schools.
60. We employ Cristo Rey Dallas corporate work study program student interns.

## Donor Support

61. We educate donors on impactful giving.
62. We deliver faithful stewardship of donor gifts.
63. We build strong relationships with donors.
64. We offer a type of Donor Advised Fund without fees.
65. Our Legacy Circle honors donors who have made long-term commitments to The Catholic Foundation.

**66.** We continually share updates on our website, so visit us at [catholicfoundation.com](http://catholicfoundation.com).

# 67.

**We are based in Dallas.** 12222 Merit Drive, Suite 850, Dallas, Texas, 75251

Get in touch and ask us how you can make a difference. Contact Cheryl Unis Mansour, Darina O'Dowd Padian, Michael George or Elizabeth Murray at 972.661.9792 or [info@catholicfoundation.com](mailto:info@catholicfoundation.com).