

THE Good Word

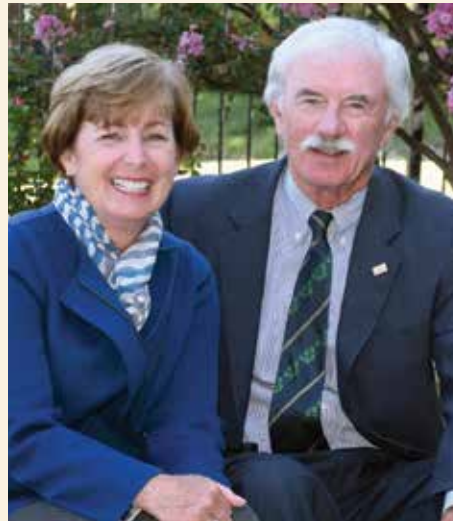
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Don and Jane Hanratty to be honored with the 2017 Catholic Foundation Award

A love of Catholic schools, commitment to community, generous spirit and passion for golf – these are glimpses of the 2017 Catholic Foundation Award honorees, Don and Jane Hanratty. Guests at the Catholic Foundation Award Dinner on Saturday, Feb. 11, 2017, will have a chance to celebrate with the Hanrattys and the Catholic community.

“Dedicated philanthropists, volunteers and community leaders, Jane and Don Hanratty exemplify the true intent of this award,” said Matt Kramer, president and CEO of The Catholic Foundation. “Their impact on our Diocese and Catholic schools is tremendous. They also have an uncanny ability to tie their love of golf into amazing fundraisers for the benefit of others.”

Both raised in Irish Catholic families in Chicago, Jane and Don met at a powderpuff football game raising funds for the March of Dimes at Western Illinois University. After they moved to Dallas in the early 1980’s,



Jane and Don Hanratty

Don launched his own management consultant firm, Optimance, which he led for 33 years as it grew to make the Inc. 500 list twice.

Jane and Don became very active in Catholic schools when their three children

were young. Their support continued after their daughters Kelly and Meghan graduated from Ursuline Academy and their son Ryan from Jesuit College Preparatory School. Don and Jane now have seven grandchildren.

The Hanrattys’ leadership and generosity has impacted Catholic Charities, the American Ireland Fund, Ursuline Academy, Jesuit College Preparatory School and The Catholic Foundation, to name a few. In 2011, they helped establish the Bishop Farrell Invitational, a golf tournament benefitting Catholic schools as well as *The Bishop Farrell Golf Invitational Fund*, a designated fund at The Catholic Foundation. The event has grossed more than \$3.2 million in six years, providing immediate tuition assistance to more than 2,100 students. Don and Jane were also leaders in the record-breaking Our Faith Our Future Capital Campaign for the Diocese. They are current members at Prince of Peace Parish in Plano. 🐟



THE PRESIDENT’S LETTER

We would like to express our deepest appreciation to His Eminence Kevin Cardinal Farrell, who for more than nine years inspired and led our Catholic Community! His accomplishments have been recognized by Pope Francis, promoting him to a Cardinal

and assigning him to lead the newly created Vatican Dicastery for the Laity, Family and Life in Rome!

We also wish to thank Bishop Robert Coerver for his 36 years of service in the Dallas Diocese and congratulate him on his recent installation as Bishop of Lubbock, Texas.

Vicky Lattner will finish her role as chairman of the Board of Trustees of The Catholic Foundation at the end of 2016, completing eight years of service. During her tenure, we grew in the number of new donors and

increased total assets and grant distributions into our community and across the country. On behalf of the trustees, officers, staff and donors, I’d like to extend our thanks for her dedication and support.

We are pleased to announce that John Landon, President of Landon Homes in Plano, will be the 24th chairman of the board of trustees effective January 1, 2017. John has served as Vice Chairman of the board, chaired the distribution committee, and served on the governance, investment and audit and administration committees of our board during his six years at the Foundation. We look forward to John’s leadership as we continue to grow the impact of the Foundation.

To our donors, whether you have a fund at the Foundation or have left us in your will, we are grateful.

Wishing you all God’s blessings at Christmas and the New Year. 🐟

J. MATTHEW KRAMER

A Strong FOUNDATION



FAREWELL TO HIS EMINENCE KEVIN CARDINAL FARRELL

Kevin Cardinal Farrell, already missed by his friends and the faithful in The Diocese of Dallas, was inducted into the College of Cardinals on November 19, 2016. Cardinal Farrell learned the news shortly after moving from Dallas in October for his new Vatican post as the Prefect for the Dicastery for Laity, Family and Life. "As a former Trustee on The Catholic Foundation Board, His Eminence Cardinal Farrell quickly came to understand first-hand the true needs of our Catholic schools and parishes, as well as the tough decisions we must make when distributing charitable funds from The Catholic Foundation," said Matt Kramer, President and CEO of The Catholic Foundation. "His unwavering public appreciation of the Foundation has reaffirmed us to the community as a giving vehicle and resource for those inspired to heed God's call to generosity." 🐣

2017 Catholic Foundation Award Dinner Committee

Georgia and Marc Lyons are serving as chairmen of the 2017 Award Dinner Committee for the 35th annual Catholic Foundation Award Dinner on Saturday, February 11, 2017, at the Hilton Anatole in Dallas.



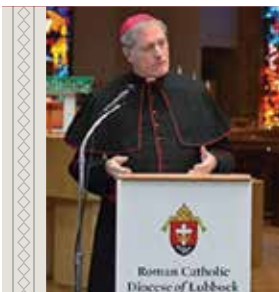
Georgia and Marc Lyons

"Georgia and I so appreciate the opportunity to honor the good work of The Catholic Foundation and its 2017 award recipients – Jane and Don Hanratty," said Marc Lyons. "We have had the privilege to witness Jane and Don's quiet generosity and leadership for over 20 years. Both their seen and unseen efforts have made a tremendous impact in our diocese and community. We are looking forward to an evening to remember in February!"

To reserve your table at the 2017 Annual Award Dinner, please call 972-661-9792, email Linda Scheets at lscheets@catholicfoundation.com or visit www.catholicfoundation.com. 🐣

The Dinner Committee members for this year are:

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CONGRATULATIONS TO BISHOP COERVER

Congratulations to Most Reverend Robert M. Coerver, whom Pope Francis named as Bishop of the Diocese of Lubbock, Texas. He was installed in his new role November 21, 2016, in Lubbock at Christ the King Cathedral. Bishop Coerver, ordained to the priesthood on June 27, 1980 in the Diocese of Dallas, has been serving as Pastor of Saint Rita Parish in Dallas since 2010. We wish him the best in this new ministry. 🐣

Giving SPIRIT



Giving 101

by Cheryl Unis Mansour, Vice President of Development

TOOLS FOR GIVING

What do you think about when you think of “tools”?

There are mechanics tools, yard tools, kitchen tools, makeup tools, building tools and the list goes on. However, did you ever think about tools for charitable giving?

At The Catholic Foundation, we make use of many different charitable giving tools when crafting a charitable plan for donors. Virtually any charitable vision can be realized at The Catholic Foundation.

The first question we may ask is: are you interested in a plan to give to charity during your lifetime or do you want to remember charity in an estate plan?

A Donor Advised Fund provides the optimal flexibility for charitable giving and is the most widely used tool for a donor who wants the ease and efficiency of charitable giving during their lifetime. You can establish a charitable fund at the Foundation and contributions may be made at any time, in any amount, and, similarly, distributions from the fund can be made at any time. The Donor Advised Fund is also a useful tool for engaging future generations in philanthropy, as donors can name a second generation of advisors to the fund. Additionally, you can establish a fund during your lifetime that will continue to give to your favorite charitable causes and/or institutions after you are gone.

Many people want to include charity in their estate plan. Such “planned giving” or “deferred

giving” can be executed when an individual writes or revises a will. This is the most widely used strategy for planned giving. The Catholic Foundation is also equipped to translate other planned giving vehicles into lasting legacies. These charitable giving tools include Charitable Gift Annuities, Charitable Remainder Trusts and Charitable Lead Trusts.

We can work with you and/or your professional advisors to determine what charitable giving tools will be most useful to you in your planning. Please call Cheryl Unis Mansour, Michael George or Mike Murray at 972-661-9792 to explore the charitable giving opportunities available at The Catholic Foundation. There is never an obligation and discussions are strictly confidential. 🐟

DONOR PROFILE: *Kathy Hoover*



Kathy Hoover is one donor who needed no explanation of why donor advised funds are advantageous. As a CPA and CFP

with over 41 years of experience focusing primarily on tax compliance and all aspects of tax planning, she is an enormous advocate of donor advised funds, and with good reason. Kathy has been the Tax Director at Interstate Batteries since 2007 and before that she spent most years of her professional career working with closely held businesses.

“When working with your tax professional, one of your goals should be to make the preparation of your return as easy as possible,” says Kathy. “Instead of collecting tax receipts from all your charitable beneficiaries, you are able to give your tax preparer one receipt for the gifts made to your donor advised fund each year. Less time spent by your advisor documenting your charitable deductions means more time minimizing your taxes in other areas - an efficient use of what you pay for the preparation of your return. Because your tax deduction comes when you make a gift to your fund, you precisely choose the timing of your deduction while maintaining the flexibility to recommend gifts to charities of your choice over time as you see fit.”

Kathy joined The Catholic Foundation Board of Trustees in 2015 after serving on the Foundation’s Advisory Council since 2003. Of course, she is no stranger to a board room as she is also on the Senior Alumni Board at The University of Notre Dame and served on the board of The Pines Catholic Camp, St. Monica Finance Committee and St. Monica School Board. Kathy is past president of the Notre Dame Club of Dallas and was actively involved in the American Heart Association and has dedicated much time and effort at her home parish, St. Monica Catholic Church since 1989, and, in the broader community.

Kathy and her husband Bob started The Hoover Family Fund of The Catholic Foundation in 2014 and use their fund to support the charities they hold most dear to their heart. “Not only do I see the value of a donor advised fund from a professional standpoint, but as a supporter of several charities, I recognize its value in making our charitable giving easier,” said Kathy. Kathy has been married for 37 years and has a daughter, Christina, and a son, Michael, who attended Ursuline and Jesuit Catholic schools in Dallas. 🐟

A LIGHT On

FALL 2016 GRANT DISTRIBUTION

Seventeen Dallas-area schools, churches and organizations are able to fund new programs and improve their facilities with the help of the \$842,415 in grants made by The Catholic Foundation.

The grants were made from the Foundation's unrestricted Endowment Fund and from funds designated for support of religious, educational and charitable programs and associations in the Diocese of Dallas. They were made possible by gifts from Foundation donors, past and present, in support of the mission – to promote compassionate charitable giving that serves the needs of the entire Catholic community.

Catholic Education continues to be a high priority at The Catholic Foundation as multiple grants went to local Catholic schools for new programs, scholarships and technology.

Big Thought received funding for enrichment programming in 6 Diocesan schools and fall grant money will partially fund **The Society of St. Vincent de Paul's** purchase of laptops and software for study-time tutoring in 5 Diocesan locations.

Holy Trinity Catholic School established their Immaculate Heart Program for children with dyslexia last spring. The program, rooted in early assessment, remediation and classroom teacher training, can now expand to meet Diocesan wide needs.

Theology of the Body Evangelization Team, Inc. (TOBET) is now able to further develop

"The Highlands School is grateful for the very generous grant to support the construction of its new multi-purpose facility," said Father Daniel Ray LC, The Highlands School President. "The school's growth brought with it the need to expand its facilities to accommodate more indoor sports practice space and a place adequate for large gatherings such as all-school masses, graduation, and other events. A project like this just wouldn't be possible without the support of The Catholic Foundation. We thank God for all the donors who give back to the Church through The Catholic Foundation."

"All Saints Catholic School would like to thank The Catholic Foundation for funding our new preschool playground. This will be the second year for our preschool to be on this campus without appropriate playground equipment. Having this playground will help ensure the safety of our littlest Saints and help increase enrollment."

*~ Dr. Laura McCorkle, Principal,
All Saints K-8 School*



University of Dallas will receive partial funding to add to its construction project for Cardinal Farrell Hall, which broke ground in August 2016 and is scheduled to open in early 2018. This new three story, 38,409 square foot Student Services/Administration building will be named for Kevin Cardinal Farrell after his nearly 10 years of service to the Dallas Catholic community.

"The Body Matters" curriculum for pre-K-8th graders. The central idea behind Pope John Paul II's *Theology of the Body* teachings is to support healthy messages about the human body and to remind us that every body is a gift.

Exciting construction projects continue in our Dallas area schools including a renovation of the Junior High Building at **Mary Immaculate Catholic School** that will assist in improving insulation, windows, roofing and boiler system so students and teachers can enjoy temperature controlled classrooms and reduce energy costs. Improvements will be made on the security system and exterior bathrooms, plus the exterior awning will be replaced at **St. Mary of Carmel Catholic School**. **Our Lady of Perpetual Help Catholic Church** will update their outdated HVAC in Main Chapel and replace the main entrance doors.

Even our local Catholic churches and universities are improving upon their facilities as **St. Joseph Catholic Church** in Commerce builds a new rectory to help add classroom

space for CCD programs and **Sisters of Our Lady of Charity** will be adding new pews and carpeting at The Christ the King Chapel.

We are excited that **St. Patrick Catholic Church** in Denison has established its own Parish Endowment Program with the help of The Catholic Foundation, and received a matching Legacy Grant from the Foundation.

Heroic Media used their grant to expand their Google & Bing pay-per-click advertising program with Birth Choice which will increase internet search results for pro-life resources and options to women searching online for help with their unexpected pregnancies.

The grant funding the STEM program in 15 Diocesan Schools allows Catholic children to visit and experience hands-on participation at the **Perot Museum of Nature and Science**.

Partial funding provided by the Catherine O'Connell and Charles Schultz Endowment Fund and the Gene and Rita Cronin Scholarship Fund will go to **2017-2018 Catholic High School Scholarships**. 🐟



The St. Vincent de Paul Thrift Store is now able to buy a well-needed 24' box truck to help pick up donated goods and transport products between store locations and service donation bins.

2016 LEGACY CIRCLE DINNER

SEPTEMBER 29, 2016



Thank you to all our donors who made The Legacy Circle Dinner so memorable. We also thank Catholic Foundation donor Chuck Kobdich, who shared the benefits of the many types of funds he established at The Catholic Foundation with fellow Legacy Circle members. This is one of our most special evenings where we are able to honor those who have made a long term commitment to The Catholic Foundation.

1 (L to R) Marguerite & Michael Marz with Laura Einspanier

2 (L to R) Shirley Vilfordi, Al Hrubetz and Cheryl Mansour.

3 (L to R) Dr. Martin & Madeline White and Martin White Jr.

4 (L to R) Mike Murray with Mary & Bill Sladek

5 (L to R) Don & Jane Hanratty with Kris & Matt Kramer

6 Ed and Jane Schaffler toast to a lovely evening



2016 ART COMPETITION

➤ WINNER ◀

Congratulations to local artist Tanya Joiner Slate, winner of the 2016 'Year on the Plaza' Art Competition. Her artwork, "Trinity River Origami," was unveiled on the 28-by-9-foot public art wall in The Catholic Foundation Plaza during a ceremony on October 12 and will be on display for one year. The plaza is located behind the Cathedral on the corner of Flora and Crockett streets in the heart of the Dallas Arts District. 🌟



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The Good Word

The Good Word is published to provide news and information about The Catholic Foundation's activities and programs. Any questions or comments should be sent to:

The Catholic Foundation
12222 Merit Drive, #850
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or faxed to 972-661-0140.

For additional information regarding the Foundation, please call 972-661-9792 or refer to: www.catholicfoundation.com



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Save the Date
for the
35th Annual Award Dinner
on Saturday,
February 11, 2017
Hilton Anatole Hotel
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