

2019
Annual Report

TODAY AND TOMORROW

**WE ARE
THE
FOUNDATION**

THE CATHOLIC FOUNDATION



The Catholic Foundation was created by a group of visionary Catholic business and professional leaders in the Diocese of Dallas 65 years ago.

It was built on a foundation of community.

The individuals in that community understood they could do more to help those in need by working together to develop an organization that increased the impact of their philanthropy.

This past year, 2019, was a landmark for our entire community at The Catholic Foundation. We received more donor contributions and we gave more in grants than ever before in our history.

The numbers are impressive: \$27 million in contributions and \$34 million in grants.

Behind these impressive figures are the smiling faces of our neighbors, our friends, and our community leaders. All are doing what they can to make a difference by feeding the hungry, healing the sick, educating our children, caring for our elderly and so much more.

Every one of us is the Foundation.

Today, the Foundation is strong and continues to build upon our legacy of service, even in times of pandemic and all it presents.

NOW MORE THAN EVER, WE ARE THE FOUNDATION.



DR. MAYRA THOMPSON

Donor, The Catholic Foundation

As a distinguished OB-GYN, Dr. Mayra Thompson has delivered hundreds of babies. She has also been adept at delivering popular A Su Salud and La Buena Vida radio broadcasts on healthcare to the Hispanic community, expert testimony to the Texas legislature and her signature paella to guests at home fundraising parties. Her career and her philanthropy have been distinguished by passionate advocacy for preventative care, particularly for the Hispanic community, and a commitment to pro-life causes. She, her husband Dr. Jeffrey Thompson, and their four children support numerous organizations through The Catholic Foundation.

“I am a Mexican American, a mother and a Catholic, and those three things have guided my work and my giving.”

Dr. Mayra Thompson is the Foundation.
Together with Mayra, we are the Foundation.



**TOGETHER, WE ARE
THE FOUNDATION.**



**TOGETHER, WE ARE
THE FOUNDATION.**

LISA MARSHALL

Donor, The Catholic Foundation

Several years ago, while driving one of her children to Christ the King Catholic School in Dallas, Lisa Marshall came upon a woman standing at a busy intersection, looking for help. The moment was a crossroads in Lisa's life, and from that moment she became an ardent champion of the homeless. Her efforts include tireless volunteering at the St. Jude Center in Dallas where she has logged countless hours providing hands-on help to people dealing with the challenges of homelessness. Lisa currently serves as one of thirteen members of the board of the Dallas Citizen Homeless Commission, and she and husband Frank support a variety of causes through The Catholic Foundation.

“We love what The Catholic Foundation does to support all the Catholic institutions – the scholarships, all of it.”

Lisa Marshall is the Foundation.
Together with Lisa, we are the Foundation.



JOE AND GRACE SAAR

Donors, The Catholic Foundation

Joe and Grace Saar, who died within days of each other in 2019, supported The Catholic Foundation for more than 30 years. Indeed, thanks to prudent estate planning, their legacy of generous support lives on through the Saar Education Fund of The Catholic Foundation, which will provide current funding and build an endowment that will help support students in need with scholarships to Dallas-area Catholic schools for decades to come. Both Joe and Grace enjoyed the blessing of a Catholic education and were committed to helping others realize that blessing as well, both during their lifetimes and beyond.

“I figured you want to put money with people you trust, because then you are confident the funds will be distributed as you intended.”

– Joe Saar

Joe and Grace Saar are the Foundation.
Together with Joe and Grace, we are the Foundation.



**TOGETHER, WE ARE
THE FOUNDATION.**

TOGETHER,
WE ARE
THE FOUNDATION.

DEAR FRIENDS,

With appreciation to Catholic Foundation donors past and present, and in recognition of long-term relationships cultivated by the staff, 2019 was an outstanding year.

Thanks to donors who generously expressed their charitable vision in 2019, unrestricted and restricted contributions were in excess of \$27 million last year, a larger total contribution than 2018 and 2017 combined.

In terms of grants awarded, the impact was equally significant. In 2019, The Catholic Foundation awarded more than \$34 million in the form of 2,100 grants to over 660 Catholic and non-Catholic organizations across the nation.

The historic performance reflects the community-wide impact of many people who share a common passion about charitable giving.

Sadly, we lost several of our most philanthropically minded, longtime donors to The Catholic Foundation last year. Those individuals had a special place in their heart for a number of organizations that they requested be beneficiaries of funds they created at The Catholic Foundation. The impact of their generosity will benefit others for years to come.

The past year also involved the facilitation of several complex major gifts including gifts of closely-held stock. In those cases, The Catholic Foundation's ability to assist donors in creating impactful charitable plans contributed further to the strong annual performance.

The increasingly popular Donor Advised Fund that provides donors with the ability to recommend which organizations can benefit from the funds they created added to the strong 2019. Similarly, we experienced a surge in testamentary gifts with individuals seeking to create a legacy with thoughtful estate planning, which will provide funds for the future.

Through their spirit of philanthropy, we have seen the very best in people who intentionally chose to serve others. This is the essence of the *We Are the Foundation* campaign introduced in 2019 that showcases the collective impact of many people working toward a greater good.

We accomplished many milestones last year, and have positioned the Foundation for several new initiatives in 2020.

At the heart of the outstanding year, we valued the opportunity to be with our key audiences and exchange information about the impact that The Catholic Foundation can have in helping fulfill a charitable vision.

Each touchpoint – be it an intimate breakfast, lunch or dinner or a larger gathering such as our Catholic Foundation Award Dinner, Legacy Circle Dinner, Advisory

Council Breakfast, Trustee Dinner, Advisors Series with estate and wealth management professional advisors, the Donor Mass and reception, Work Of Heart presentations to local Catholic school employees, the spring and fall grant ceremonies, the annual Art On The Plaza contest, or our quarterly Catholic Community Network panel discussions – builds upon one another.

Each gathering helped spur conversation about how the trusted stewardship of The Catholic Foundation can help satisfy our donor's intentions while meeting the needs of the Catholic community.

As our impact deepens, we are telling our story in more ways to showcase the role of The Catholic Foundation locally and elsewhere. In addition to our in-person conversations, our digital and social presence grew exponentially in 2019 and ushered in a wave of people who learned more about how the Foundation can be part of their philanthropic plan.

At the end of 2019, The Catholic Foundation managed more than 470 charitable funds and trusts and managed more than \$220 million in assets.

Although the first half of 2020 has been impacted by the COVID-19 pandemic, the work of the Foundation remains undeterred. An incredibly dedicated staff has abided by social distancing guidelines from medical and government officials, while responding to the countless needs in our Catholic community and beyond.

Many thanks to the overwhelming response from our donors who never wane when it comes to serving others. By rising to the challenge, all those who have recommended grants to various organizations and causes have helped to produce an all-time high era of grantmaking.

With gratitude, we are very appreciative for the confidence that our donors who work closely with The Catholic Foundation have placed in us to help establish customized approaches to directing their charitable efforts.

Today, our Foundation is strong based upon our community of compassionate people making a positive impact in the Dallas area and beyond.

Looking ahead, we are confident that The Catholic Foundation will continue growing even stronger as we build upon our legacy that serves the here and now, and the future.



G. Marc Lyons

G. Marc Lyons
Chairman



J. Matthew Kramer

J. Matthew Kramer
President and Chief Executive Officer

Statements of Financial Position

December 31, 2019 (with comparative amounts as of December 31, 2018)

Assets	2019	2018
Cash and cash equivalents	\$ 2,401,913	\$ 2,156,763
Accounts and trade receivable	185,269	707,393
Contributions receivable	80,000	-
Pledges receivable, net	-	125,022
Beneficial interest in trusts held by others	1,523,678	1,361,423
Investments	165,050,863	147,946,601
Agency funds	63,665,302	53,549,255
Real estate held for investment	491,032	491,032
Other assets	517,502	593,143
Total assets	<u>\$ 233,915,559</u>	<u>\$ 206,930,632</u>
Liabilities and net assets		
Liabilities		
Accounts payable and accrued liabilities	\$ 744,803	\$ 755,165
Distributions payable	54,625	68,700
Grants payable	2,211,827	1,728,535
Liability to trust beneficiaries	3,355,920	3,018,861
Agency funds	63,665,302	53,549,255
Deferred revenue	4,029,882	3,962,076
Annuities payable	4,683,735	4,831,568
Total liabilities	78,746,094	67,914,160
Net assets		
Without donor restrictions	32,200,555	26,056,735
With donor restrictions	122,968,910	112,959,737
Total net assets	155,169,465	139,016,472
Total liabilities and net assets	<u>\$ 233,915,559</u>	<u>\$ 206,930,632</u>

To see a full copy of our audited financial statements, please visit us at www.catholicfoundation.com.

Statements of Activities

Year ended December 31, 2019 (with summarized financial information for the year ended December 31, 2018)

Revenue, gains, and other support	Without Donor Restrictions	With Donor Restrictions	2019 Total	2018 Total
Contributions, net	\$ 608,277	\$ 25,938,324	\$ 26,546,601	\$ 11,735,143
Investment income				
Dividends and interest	896,923	2,591,370	3,488,293	3,167,640
Net realized and unrealized gains (losses) on investments	8,779,238	12,909,865	21,689,103	(11,770,322)
Real estate income	12,287	3,230	15,517	11,965
Investment advisory fees	1,127,529	-	1,127,529	1,296,770
Other	122,908	(17,153)	105,755	275,249
Gain (loss) on uncollectible accounts	-	2,939,674	2,939,674	(1,292,236)
Change in value of split-interest agreements	(399,866)	(575,131)	(974,997)	418,425
Net assets released from restrictions	33,781,006	(33,781,006)	-	-
Total revenue, gains, and other support	44,928,302	10,009,173	54,937,475	3,842,634
Expenses				
Grants	33,898,318	-	33,898,318	22,233,665
Grants administration	438,206	-	438,206	414,701
Annuity payments and distributions to beneficiaries	281,375	-	281,375	411,561
Annuity payments and distributions administration	240,901	-	240,901	239,503
Development	1,424,923	-	1,424,923	1,329,832
Management and general	2,500,759	-	2,500,759	2,702,816
Total expenses	38,784,482	-	38,784,482	27,332,078
Change in net assets	6,143,820	10,009,173	16,152,993	(23,489,444)
Net assets at beginning of year	26,056,735	112,959,737	139,016,472	162,505,916
Net assets at end of year	<u>\$ 32,200,555</u>	<u>\$ 122,968,910</u>	<u>\$ 155,169,465</u>	<u>\$ 139,016,472</u>

To see a full copy of our audited financial statements, please visit us at www.catholicfoundation.com.

Board of Trustees

G. Marc Lyons
Chairman

Victor Arias, Jr.
Robert M. Bertino, Jr.
Matthew Bowen
Most Rev. Edward J. Burns
Lois S. Cartwright
Javier Creixell
Kara Gehan
Kathy Hoover, CPA
Michael J. Marz

J. Scott Moore
Dan Odom
Joseph V. Popolo, Jr.
Aileen Pratt
Mary D. Terry
Robert W. Thoele
Michelle Vopni
Wm. Kim Wade
Ana Esteve Yoder
David A. Yost, CFP
Thomas G. Yoxall

Executive Staff

J. Matthew Kramer
President and Chief Executive Officer

Cheryl Unis Mansour
Vice President, Development

R. Michael George, CFRE
Senior Development Officer

Carol P. McDonald, CPA
Chief Financial Officer

Elizabeth G. Murray, CAP
Senior Development Officer



Former Trustees

Walter E. Adams
Margaret Baillargeon†
Robert R. Baillargeon
Charles F. Bartush†
Alan D. Bell
Win Bell
Robert H. Berg, CFP
John M. Bradley
Robert E. Brice
Jim Burke
Carlos J. Cacioppo
L. Bradley Camp
Bill Campbell, Jr.†
Hugh P. Campbell†
Raymond M. Chavez
Harry J. Chris
Charles Clark, Jr.*†
Thomas W. Codd, Jr.*
Joseph M. Coleman
Mary Ann Collins
Peter G. Collins
J. Jan Collmer†
Walter Connolly
Eugene Constantin, Jr.†
John Costello†
Dorothy Cousins†
Frank Crumley†
Carolyn Crutcher
O.D. (Dan) Cruse
Murphy Dalton†
Lisa F. Dickson
Thomas J. Donovan
Felix Doran
Alfredo Duarte
Garner Dunkerley, Jr.†
Joseph A. Durkin
Eduardo Esteve†
Raul Estrada
Kevin Cardinal Farrell,
Former Bishop of Dallas
Joseph Fechtel†
Richard J. Flynn
Thomas C. Foley
Charles O. Galvin*†
Jennifer Staubach Gates

Most Rev. Thomas K. Gorman, D.D.♦†,
Former Bishop of Dallas
Most Rev. Charles V. Grahmann, D.D.†,
Former Bishop of Dallas
George Griffin
G. Michael Gruber
Max H. Guillot†
Fred Guminski
Charles L. Gummer
Ed Haggar, Sr.†
Joseph M. Haggar, Jr.†
Joseph M. Haggar, Sr.†
Beatrice Haggerty†
Donald J. Hanratty
Charles M. Hansen, Jr.*
Robin P. Hartmann*
James J. Hartnett
Michael F. Hazel†
Frank Heller*†
Robert E. Helms, Jr.*†
Raymond C. Hemmig
Elaine Henrion†
Monica Herrera, M.D.
Vince Hess
J. Roger Hirl†
Kasey P. Hollon
Thomas J. Hopkins
Albert Hrubetz
Francis P. Hubach, Jr.
John F. Hughes
Claiborne H. Johnson†
Ruth Carter Johnson
Walter E. Johnson
Joseph D. Kennedy
Joseph M. Kern*†
J. Jack Kickham
Wilfred B. Kirk†
G. Charles Kobdich
John R. Kraft
Walter N. Kuntz III*
John R. Landon*
J.L. Latimer†
Victoria P. Lattner*

Tom Lazo, Sr.
Gregory J. Liemandt†
Diane Liemandt-Reimann
James J. Ling†
Sam Lobello, Jr.†
Edward W. Machir
Edward R. Maher*♦†
Louis J. Maher†
T.V. Mangelsdorf*
Mary T. Manning
Thomas J. Marquez, Sr.†
Reuben D. Martinez†
James F. McCarthy†
J. Oliver McGonigle
M. Joseph McHugh
Joseph F. McKinney†
J. Patrick McLochlin
Nancy D. McLochlin
Edmund A. Mennis
Thomas E. Merkel*
Brian J. Mitchell†
Leo P. Morgan†
James M. Moroney, Jr.†
Kathleen Muldoon
Vernon R. Mullen
William Ben Munson III†
Mrs. John D. Murchison†
Joseph C. Murphy
Tom A. Nealon
Henry Neuhoff, Jr.†
Joseph O. Neuhoff, Jr.
Joseph O. Neuhoff, Sr.†
Carol O. Nicoud
George A. Nicoud, Jr.†
Ray Nixon, Jr.
Lydia Haggar Novakov
Hubert J. O'Brien*
Neil J. O'Brien*
S.M. O'Brien†
Thomas A. O'Dwyer†
Tom E. O'Neill†
Morris L. Orr†
Teresa Haggerty Parravano
Charles M. Patrick, Jr.
W.G. Ragley†

Ann Rhoades
Frank K. Ribelin†
Francis X. Riley
Harry Roberts†
Archy M. Roper, Jr.†
David M. Rosenberg
Len C. Ruby*
James S. Ryan III
Bill Sachs†
Catherine Schulze†
I.F. Sentilles†
James W. Simmons, Jr.*†
David A. Small
Bryan F. Smith†
Dwight Smith†
G. Emmett Smith
Webb Sowden, Jr.*†
Marvin R. Springer†
Susan Heller Stanzel
Marianne H. Staubach
Joseph C. Stephens, Jr.†
Sim E. Stokes III
John L. Strauss*
Thomas M. Sullivan
Jere W. Thompson, Sr.*
John M. (Mike) Thompson
Mark S. Tolle†
Most Rev. Thomas Tschoepe, D.D.†,
Former Bishop of Dallas
Charles J. Tusa*
Thomas C. Unis♦†
Lewis F. Vasel†
Eugene E. Vilfordi†
C. Anthony Wainwright
James L. Walsh†
Louis J. Weber, Jr.
Joseph P. Wilbert, Jr.*
Robert S. Williams
Sam A. Wing, Jr.
David B. Woodyard
Fred Zeder†

Advisory Council

Lydia Haggar Novakov
Chairman

Carol Atwell Ackels
Lawrence Ackels, Jr.
Dr. David Alameel
Thomas F. August
Glen A. Bellinger
Denny Beran
Santo Bisignano, Jr.
Fernando Blanco
Jim Burnham
Al Cardenas, M.D.
Karen M. Carney
Luis D. Carrera
Raymond M. Chavez
Thomas W. Codd, Jr.*
Joseph M. Coleman
Marlyn Conrow
Kevin M. Curley
Levy Curry
Lora G. Davis
Mary Jo Dean
John Doke
Charlie Fechtel
Gregory J. Fisher
Dan Flaherty
Amy Fox
George R. (Read) Frymire

John Grimes, Jr.
Michael D. Haddad
Charles M. Hansen, Jr.*
Robin P. Hartmann*
Rep. Will Hartnett
Joseph V. Hughes, Jr.
Bill Keffler
Margo R. Keyes
John B. Kiser
Walter N. (Nick) Kuntz III*
Joyce Lacerte
Leamon (Lee) Lafayette
John R. Landon*
Scotty Landry
Jerry Lastelick
Victoria P. Lattner*
Norma L. Longwell
Michael Lynch
Gail Madden
Michael F. Maguire
T.V. Mangelsdorf*
Nancy Cain Marcus
Colleen Martin
Sara Martineau
John D. McConnell, M.D.
Michael J. McCurdy
Jerry McElhatton
Thomas E. Merkel*

J. Mitchell Miller
Bob Montgomery
Regina Montoya
Thomas J. Moore
Randall Muck
Terence M. Murphy
Tom Nealon
Dr. Albert W. Niemi, Jr.
Daniel P. Novakov
Hubert J. (Hugh) O'Brien*
Neil J. O'Brien*
Scot O'Brien
Mary C. Oliver
Kevin P. O'Meara
Dan O'Neal
Bill Orender
Geoffrey C. Orsak, Ph.D.
Nicholas P. Panza
Ed Ramirez, Jr.
Stephen C. Rasch
Thomas W. Reidy
Dwight Risky
Marcos G. Ronquillo
Timothy P. Rooney
Len C. Ruby*
Andres Ruzo
M. David Saller
Gwendolyn Satterthwaite

Grant K. Schmidt
C. Gregory Shamoun
Brian Shivers
Deacon Denis G. Simon
Bill Sladek
April B. Slovensky
Raymond G. Smerge
Bonnie Smith
Marianne H. Staubach
John L. Strauss*
Timothy P. Tehan
Mary Templeton
Michael F. Terry
Jere W. Thompson*
John M. (Mike) Thompson
Charles J. Tusa*
Michael J. Uhl
Thomas C. Unis, Jr.
David L. Van Buskirk
Frank Ventura
Patrick M. Walsh
Tucean Webb
Max A. Wernick
Joseph P. Wilbert, Jr.*
Laura Fox Williamson
Mark Wischmeyer

* Former Chairman of the Board of Trustees



LEGACY CIRCLE

In late 2009 The Catholic Foundation Legacy Circle was created to honor the individuals and families that have made long term commitments to the Foundation, and we are deeply grateful for their trust and shared charitable vision.

Anonymous Members (12)	Michael & Mary Burns	Bernie & Anne DiFiore	Gertrude Dunkerley Griffith†
Joseph & Dorothy Abraham†	Jean & Herb Buschmann†	Fred & Kathryn DiFiore†	Joe Griffith
Walter Adams	Joe & Lana Byrne	Barbara L. Dolezel†	Ellen & John Grimes
David M. & Martha Alameel	Brad & Barbara Camp	Marguerite A. Domatti	Cindy & Michael Grimshaw
Lisa & John Antioco	David L. Cannata	Rev. Msgr. Jerome Duesman	Richard & Elsa Grivas
Rev. Jude Anton†	Gina A. Cannata	Rev. Msgr. Leon Duesman	Rev. Msgr. John T. Gulczynski†
Jamie & Beth Ann Apt	Nicholas A. Cannata†	Julie A. Dunn†	Richard A. & Billie Gump, Sr.†
Agnes Mary O'Rourke	Rev. Jason B. Cargo	Art & Alice Durbin†	John & Lorraine Gurun
Atherton†	Matt & Loren Carpenter	Irene Elizabeth Durbin†	Jerome Guthrie†
Colleen Parro Baillargeon†	Catherine M. Caster†	Kelly & Paul Dybala	Tom Haden†
Margaret Baillargeon†	John P. Cerrone	John & Katie Dziminski	Mr. & Mrs. Joe D. Hafertepe
Robert R. Baillargeon	Rev. Michael J. Cerrone III	Bernie & Donna Ehrler	Mrs. J. M. Haggart, Jr.
Cornelia Baird†	Raymond & Mara Chavez	Joe & Carletta Eifler	Beatrice M. Haggerty†
Augustine Ballinger†	Mike & Katy Cleary	Jim & Laura Einspanier	Ryan & Kate Hanratty
Mr. & Mrs. Fred Bangs	Shelly & Tom Codd	George Engle†	The Hanratty Family
William Barrett†	Maxine Coghlin†	Most Rev. David E. Fellhauer	Olga Faye Harper†
Jane Dunkerley Barrington†	Carmen & Joseph Coleman	Gregory & Margaret Fisher	Cathedral Fund – Jim Harrell
Mary Baumgartner†	Anthony Colombo†	Peggy Haden Fitzpatrick	Nathan & Diana Harris
Patricia Beeby†	Daniel V. Colston	Dan & Dannie Flaherty	Lanay & Rob Hartmann
Win & Lynn Bell	Mary H. Colston	Ken & Janet Follansbee	Jeffrey & Lyne Hebig
Jeffrey & Laurel Bellay	Wm. P (Durbin) Comes	Camille & Dave Fournier	J.R. & Lois Hefferin†
Wilfred J. Bender†	William H. Condon	Mrs. David G. Fox	Mr. & Mrs. Frank H. Heller†
Jewel & Denny Beran	Esther Connelly†	Michelle Friedrich†	Ray & Ruth Hemmig
Roscoe A.† & Ofelia Betz	Thomas J. Connelly†	Anna Belle Fritch†	Henry & Margaret Hermann
Rev. Lawrence A. Beyer†	John K. Conway†	Charles O. & Peggy Galvin†	William T. "Bill" &
Art & Katie Bissonnette†	Tommy & Margaret Cook	Marie Genevieve Galvin†	Mary C. Higgins†
Rob & Susie Bodnar	Troy & June Cooper	Cecelia M. Gannon	Robert & Lorraine Hoch†
Rodney & Ann Boehm	Lou Ann & Mike Corboy	Rev. Msgr. Glenn D. Gardner†	James† & Catherine Hogan
Jeff & Marjorie Boswell†	Javier & Teresa Creixell	John & Jennifer Gates	Rita & Joe Hogan
Rev. Msgr. William A. Botik†	Tom & Ginny Crowe	Peter & Kara Gehan	Kasey & Bill Hollon
Catherine Boyum†	David M. Crowley†	Carole & Michael George	John Holloran
Helen Braden†	Carolyn & Buzz Crutcher	Joe & Marge Giangiulio	Bill & Di Honey
Bernard L. Bradley MD†	Harry Crutcher†	Mary Agnes Gilbert	Robert & Kathy Hoover
Jerry Bradley	Frank X. & Julia F. Cuellar†	Mary W. Giles†	Flip & Celeste Howard
Jim & Marina Bradley	Mr. Kevin J. Daigrepoint &	Grover† & Margaret Gillett	Albert & Rose Hrubetz
John Bradley	Mrs. Meredith C. Daigrepoint	Most Rev. Thomas K. Gorman†	Beth Ann & Russell Huber
Lucille Brantley†	Chris & Sheri Danze	Cora A. Green†	Thomas Hutter
Dave† & Sandy Brennan	Elizabeth Danze & John Blood	Kittie L. Green†	Harold & Rosemary Hylden†
Gertrude H. Buchek†	Leo & Wilma Danze	Frank Arthur Greenhaw	Dorothy Irving†
Julia Buhrer†	Janice & Richard Davis	Frank Wesley Greenhaw†	Jean B. Iskra
Louise Buhrer†	Dr. & Mrs. Mauricio Delgado	Patricia McWhorter Greenhaw	Rose A. Ives†
Eileen Burke†	Mike & Carol Devereaux	William R. Griffin	Cyril F. & Thelma Jakubco†
Jim & Marti Burke	Lisa & David Dickson	Deacon Don & Becky Griffith	William & Mamie Jaspersen†

Walter E. (Ed) &	Thomas M. McCarthy &
Anita M. Johnson	Linda M. McCarthy
Rev. Msgr. Milam Jude Joseph	Jane & Mike McCurdy
Alberta A. & Bradley F. Jost	Joseph McKinney†
Tya-Mae Y. Julien, M.D.	Sr. Mary McLemore†
Paul & Lorraine Kaiser†	Wm. S. McLemore†
Rev. Msgr. Raphael Kamel†	Patrick McNamara†
Maria G. Kamerbeek	Ronald B. Messina
Ursula Kaufman†	Jonathan Metzler
Agnes Anne Kelleher†	Brian† & Sharon Mitchell
Margaret M. Kelleher†	Helen M. Mitchell†
Bill Keslar & Sandy Baker	Mark & Helen† Monfrey
Robert & Jane Kirby	Bob & Gretchen Montgomery
Ellen & Chuck Kobdish	Scott & Laura Moore
Cynthia Cerrone Kohatsu	Hicks B. & Vicki C. Morgan
J. R. & Jill Kraft	Thomas C. Morgan†
John & Nancy Rix Kraft	Burk & Elise Murchison
Matt & Kris Kramer	Joseph & Kathleen Murphy
Don & Miriam Krusemark†	Terence M. & Nancy J. Murphy
Joseph J. & Mary E. Kuhlmann	Thomas E. Murphy†
Loren & Christie Lacy	Elizabeth G. Murray
Landon Family Foundation	Michael & Colette Murray
Victoria & Douglas Lattner	Tom & Anna Naughton†
Irene R. Layden†	Henry & Jane Neuhoff, Jr.†
Timothy P. &	Marty & Barbara Norris
Mary Duggan Leahy	Dan & Lydia Novakov
Jerry & Ann Lerner	Hubert & Laura O'Brien
Amelia Letuks†	Pat & Neil O'Brien
Rose & Edward Lewis	Dan & Michele O'Connell
Mary & Larry Lucido (In	Julia O'Connor†
Memory of Frances Hare)	Maryanne & Dan Odom
James C. Lungren	Thomas O'Dwyer†
& Carolyn A. Koenig	Ogden Charitable Gift Fund
Carla & Jerry Lyden	Edward & Mary Oleksiak
Marc & Georgia Lyons	Jane Osborne†
Coletta Mackay†	John Osborne†
Frank Paul Magnolia†	Dr. Ron & Christine Overberg
Edward R. &	Joseph & Adele Owens†
Genevieve L. Maher, Sr.†	Phil & Marty Paschke
J. Wm. Mangelsdorf, Sr.†	Ann & Pat Patrick
Ruth F. Mangelsdorf†	Rick & Jodi Perdue
T.V. & Lou Ann Mangelsdorf	Alma S. Peterson†
Camille Manion	Charles H. Phipps
Cheryl & George	Marie Pomberg†
"Beau"† Mansour	Chris & Joe Popolo
Jeff & Cathy Marchino	Rev. John Przydacz†
Sara T. & David F. Martineau	Julia Pursley†
Megan & David D. Martinez	Joan & Ken Raff
Marguerite & Michael Marz	Ed & Kathy Ramirez
Rev. Msgr. J.C. McCarthy†	Mr. & Mrs. Frank A. Rauscher

Frank† & Kathy Ribelin	Robert & Erin Thoele
Cynthia & Steven Rigby	Thomas A. Tholen†
Dr. & Mrs. Alfred J. Rodriguez	Robert E. Thomas†
Velma Roland†	Drs. Jeffrey & Mayra Thompson
Ron & Kathryn Rombs	Jere & Peggy† Thompson
Archy & Jean Roper†	Lucy V. Thurmond†
Mabel E. Rowley†	Mark S. Tolle†
Len & Peggy Ruby	Louie & Laura Tomaso†
Andres & Ana Ruza	Mr. & Mrs. Paul S. Tomaso
Jim & Jane Ryan	Michael & Barbara Tonti
Joseph E. & Grace Saar†	James & Kathleen Treadway
Alfred Salerno†	Most Rev. Thomas Tschoepe†
Rex E. Sanders &	Brian & Danielle Tusa
Barbara Sanders	Charles & Liz Tusa
Dr. Robert F. Sasseen†	Thomas John Uhl†
Ed & Jane Schaffler	Mrs. Joseph (Albertina) Uhrich†
Steve & Misty Schmitz	Mr. & Mrs. Thomas C. Unis†
Beatrice Schubert†	Mr. & Mrs. Wade Vaché
W. Murray Schueth†	Shirley & Gene† Vilfordi
Charles & Catherine Schulze†	Sam & Judy Viviano
Patricia A. Sharp	Rev. J. Carl Vogel, Jr.†
Mary Ellen Sheehan	Michelle & Scott Vopni
Mary Ellen Shields†	Nidia Vosburgh†
James W. Simmons, Jr.†	Suzanne & Kim Wade
Deacon Denis &	Ed & Helen Waffle†
Mrs. Denise Simon	Angie & Bill Wallander
Helen M. Sindermann†	Dale & Gail Walsh
Mary & Bill Sladek Family	Tom & Tara Walsh
Vanna K. Slaughter	Ron Walters†
Bryan & Beth Smith†	Rev. Msgr. Thomas
Joanne Wasoff Smith†	W. Weinzapfel†
Rita Gallagher Smith†	Mary Ann & Max Wernick
Rev. Msgr. Claude Smyth†	Jean & Martin White
Gary & Sharon Sobolewski	Ms. Marjorie Ann White†
Jonathan L. Spott &	Martin & Madeline White
Kristen D. Spott	Edwin Wilkins†
Ed & Diane Stanley	Robert S. Williams
Shelley & Richard Stanzel	Monica & Mark Wischmeyer
Thomas A. & Susan H. Stanzel	Mary Anne Woods†
Rick & Patty Stark	David & Kathleen Woodyard
Marianne & Roger Staubach	Gordon & Sudie Worsham
Denise & Tom Stilz	Anne Yaeger†
R. Cardis & Grace	Tom & Tish Yoxall
DeLee Stubbs†	Marilyn L. Zavoina
Deacon Charles & Linda Stump	Mary Josephine Zbranek†
John & Anne Sullivan	Inez M. Ziegeweid†
Kelly & Chris Taylor	
Hal F. Tehan†	
Mary & Mike Terry	
Bill & Flo Theilig†	

† Deceased
as of June 18, 2020

HOW TO BECOME A DONOR

Are you ready to realize your philanthropic intentions?
Here are the basic steps The Catholic Foundation will guide you through:

1.

Outline your personal philanthropic goals.

2.

Determine how much you wish to invest in philanthropy now and/or through a simple designation in a will or trust to establish a named charitable fund at the Foundation or a gift to the Foundation's discretionary Philanthropy Fund.

3.

Name the fund and name the fund advisors.

4.

Work with a Catholic Foundation professional to determine investment and spending policies for the fund.

5.

Establish your fund with an initial gift and/or translate your charitable intentions into a lasting legacy through your will or trust.

*Let's begin the conversation.
Call 972.661.9792 or email
info@catholicfoundation.com.*

**TOGETHER, WE ARE
THE FOUNDATION.**

Please remember The Catholic Foundation in your charitable planning.

For more information contact Cheryl Unis Mansour, Michael George or Elizabeth Murray at 972.661.9792 or info@catholicfoundation.com



OUR MISSION

*The Catholic Foundation promotes
compassionate charitable giving and
stewardship that serves donors and
the needs of our community.*



THE CATHOLIC FOUNDATION



12222 Merit Dr., Suite 850, Dallas, Texas 75251
972.661.9792 | www.catholicfoundation.com