

# God Word



# In Memory of HAL TEHAN

A man fully dedicated to his faith and community, Hal Tehan's passing is a tremendous loss for The Catholic Foundation, our Catholic community and all of Dallas.

Tehan grew up in Rock Falls, Illinois, and graduated from the University of Notre Dame in 1948. The following year, he settled in Dallas and branded the city as his home for the rest of his life with his personal investment of time, talents and treasure.

Shortly after arriving in Dallas, he joined the Haggar Company where he rose in the

ranks to executive vice president. After 32 years of service with Haggar, Tehan retired to take on the full-time position of executive director of The Catholic Foundation in 1981. He grew the Foundation into one of the most successful in the nation. His love for this work was so great that upon his retirement from the Foundation in 1990, he took on the full-time position of development director.

"On behalf of The Catholic Foundation staff and board, we offer our prayers and condolences to Hal Tehan's family at his passing," said Matt Kramer, president and CEO of The Catholic Foundation. "This is a loss for all of the Catholic community, as he was a man of integrity, faith and commitment. He will be forever remembered for his leadership at The Catholic Foundation. His expertise and dedication bolstered our community so greatly, and his legacy will live on to spur us to continue in his footsteps."

Honored with The Catholic Foundation Award in 1997, Tehan illustrated his graciousness and humility when he said, "To be honored by The Catholic Foundation, an organization that has been such a positive force in my life and our community, is overwhelming. By honoring me, The Catholic Foundation is really honoring the entire Catholic community. They never failed to answer my calls and the call of a church and community in need. I share

#### VISIT OUR WEBSITE: www.catholicfoundation.com

OLUME

this award with thousands of people who said yes when I asked for their help."

In addition to The Catholic Foundation Award, Tehan was honored as Notre Dame's 1965 Man of the Year. He was a Knight of Malta as well as a Knight of the Holy Sepulchre. He served on the finance committees of both St. Rita and St. Monica parishes and gave his time as President of the Serra Club, the Jesuit Foundation and the Notre Dame Club of Dallas. He also served on the advisory committee of American Airlines, the City of Dallas Economic Development Advisory Board, and the Dallas Crime Commission. His dedication extended beyond his Dallas home as he was the Director of the Center for Applied Research Apostolate in Washington, D.C. and a member of the Serra International Foundation Board in Chicago, Illinois.

A quote from one of The Catholic Foundation's founding members, the late Tom Unis, provides a beautiful statement about the life and service of Hal Tehan.

"Without Tehan, the Foundation wouldn't be what it is today. It's just that simple," said Unis. "He approached the job with determination, drive and an overwhelming faith that is beyond any possibility we could have imagined. The Foundation's strength in numbers reflects our strength in service, and it's there that we can see the graciousness of a loving God. This is what good stewardship is all about."



## THE PRESIDENT'S LETTER

I'm delighted to report that on February 3, 2018, the Chantilly Ballroom at the Anatole Hotel was ablaze with excitement as our Catholic community came together to celebrate philanthropy and the accomplishments of Kevin Cardinal Farrell during his tenure as the 7th

Bishop of Dallas. That evening, Cardinal Farrell was presented with the 36th annual Catholic Foundation Award in front of an audience of over 1,500 people. As someone remarked, "There was a lot of love in that room for Cardinal Farrell and our Catholic community." There to help us celebrate, besides Cardinal Farrell, were 89 other priests, deacons and religious sisters, and over 1,500 friends and family.

To add to the excitement of the evening, The Catholic Foundation and its Board of Trustees made a grant in the amount of \$1.1 million toward the construction of the new Cardinal Farrell Center at Holy Trinity Seminary in honor of Cardinal Farrell. I hope you enjoy the event pictures on page 5 of this newsletter.

We mourn the loss of Hal Tehan, one of the most influential executive directors and donors in the Foundation's history.

# A Strong FOUNDATION

# The Catholic Foundation Distributes Our Faith Our Future Campaign Grants

The dust is stirring around the Diocese of Dallas as projects that were planned as part of the Our Faith Our Future Capital Campaign receive distributions from The Catholic Foundation as described in the Our Faith Our Future Capital Campaign Fund of The Catholic Foundation.

The record-breaking Our Faith Our Future Capital Campaign was executed by the Diocese, receiving pledges of more than \$120 million. Kevin Cardinal Farrell created a designated fund at The Catholic Foundation to receive, invest and distribute funds raised through the campaign.

"The Catholic Foundation has served the Our Faith Our Future Capital Campaign as a trusted steward and partner since its inception," said Matt Kramer, president and CEO of The Catholic Foundation. "The Catholic Foundation protects donor intent for this campaign and for all of our donors – we ensure gifts for specific projects or purposes are carried out. We are now distributing grants to organizations based on the specific request and intent defined during the campaign." The Diocese of Dallas led the Our Faith Our Future fundraising effort and The Catholic Foundation has distributed \$30 million, from 2014 to the present, to projects within the parishes that were part of the Our Faith Our Future campaign. Grants have been distributed to parishes and organizations throughout the Diocese that meet the philanthropic purpose for which they were raised, including:

- St. Gabriel the Archangel Catholic Community for construction work on the new St. Gabriel Sanctuary
- Mary Immaculate Catholic Church for the pipe organ
- Immaculate Conception Catholic Church in Corsicana for additional parking at the parish
- The Cathedral Shrine of the Virgin of Guadalupe for the interior lighting system
- Good Shepherd Catholic Church in Garland for new church construction

The Catholic Foundation provides additional support to many of these organizations through the Foundation's Philanthropy Fund as well as through other



Rendering of construction plans at St. Gabriel the Archangel Catholic Community



Preparing the pipe organ installation at Mary Immaculate Catholic Church

funds established by individuals and families.

"It's an honor to distribute the capital campaign funds and see so much planning come to fruition," said Matt Kramer. "At The Catholic Foundation we are committed to serving our donors and our Catholic community, and we look forward to seeing significant community impacts throughout the Diocese."

# THE CATHOLIC FOUNDATION AND ITS TRUSTEES GRANT MORE THAN \$1.1M TO HOLY TRINITY SEMINARY IN HONOR OF KEVIN CARDINAL FARRELL



Very Reverend James Swift, Rector of Holy Trinity Seminary, with 2018 Catholic Foundation Award Honoree Kevin Cardinal Farrell.

The Catholic Foundation and its Board of Trustees presented a \$1.1 million grant to Holy Trinity Seminary in honor of Kevin Cardinal Farrell during the 36th Annual Catholic Foundation Award Dinner at the Hilton Anatole on Saturday, Feb. 3. The grant, planned as a surprise for Cardinal Farrell and the 1,500+ guests in attendance, will benefit construction of the Cardinal Farrell Student Center at the Seminary and is the largest single grant in Catholic Foundation history.

"Gratitude seems almost an inadequate word, but I do want to say how very grateful I am to The Catholic Foundation and of course to the Trustees for this truly extraordinary gift to Holy Trinity Seminary," said Very Reverend James Swift, Rector of Holy Trinity Seminary. "It's so fitting on this evening honoring Cardinal Farrell, who from the very first day to the very last day of his being the Bishop of Dallas made Holy Trinity Seminary a top priority for this Diocese."

"There aren't enough words to encompass the impact Cardinal Farrell has made on this Diocese," said Matt Kramer, president and CEO of The Catholic Foundation. "We are grateful he returned to Dallas for this special celebration, but we wanted to go a step further to show him how tremendous his legacy is here in Dallas. We couldn't think of a better way than giving in his honor to the Cardinal Farrell Student Center, which will serve decades of young men on their journey to priesthood."

# Giving SPIRIT



# Giving

by Cheryl Unis Mansour, Vice President of Development

How many people struggle at the end of the year to write and mail numerous checks to their favorite charities before the December 31st deadline to fulfill their charitable obligations? Then have to keep up with their tax letters which come dribbling in throughout January. There IS an easier way!

With a Donor Advised Fund at The Catholic Foundation and DonorLink this process can be personal, simple, easy and even enjoyable! A Donor Advised Fund (DAF) offers a hands-on approach to philanthropy:

- Affords flexibility and efficiency
- Enables you to manage all of your giving from one convenient fund
- Empowers you to be actively engaged in your philanthropy
- Allows you to give to multiple organizations and programs throughout the year
- Lets you involve your children or family in your charitable giving

- Simplifies recordkeeping (only one tax receipt)
- Provides more information about giving opportunities, insights, and perspectives locally, nationally and worldwide
- Supports your legacy planning
- Grows your donation tax-free based on your investment preferences

As soon as you make a donation to your Donor Advised Fund you are eligible for an immediate tax deduction, just as you would by donating to another public charity. Your tax deduction may depend on the type of donation.

- **Cash donation** If you donate cash, via check or wire transfer, you're generally eligible for an income tax deduction of up to 60% of your adjusted gross income.
- Long-term appreciated assets Donating longterm appreciated assets, such as stocks, bonds or real estate, provides an opportunity

to further maximize your tax deduction. By donating these types of assets directly to your Donor Advised Fund you generally won't have to pay capital gains, and you can take an income tax deduction in the amount of the full fair-market value, up to 30% of your adjusted gross income (AGI).

## Ready to set up your fund?

Our Development team, Cheryl Unis Mansour, Michael George, and Mike Murray, are experienced, knowledgeable and focused on the goals of your giving while honoring donor intent. We have a passion to help your generosity do the most good. We can be reached at 972-661-9792 or info@catholicfoundation.com.

Please enjoy the following article about Rose and Al Hrubetz and how he has used his Donor Advised Fund at The Catholic Foundation through the years.



# DONOR PROFILE: Al and Rose Hrubetz

long-time supporter of and donor to The Catholic Foundation, Al Hrubetz has given fully of his time, treasure and talents to the Foundation over the 46 years he has lived in Dallas.

Al and his wife, Rose, are members of Christ the King Parish. They established a Donor Advised Fund at The Catholic Foundation, which provides the optimal flexibility for charitable giving and allows them to make recommendations for grants to pro-life causes, assistance to the poor and needy and other areas close to their hearts. Organizations that have benefitted from their generosity include St. Louis University, Catholic Charities, Aid to the Church in Need, St. Vincent de Paul Society and the White Rose Women's Center.

"I have been very impressed with the quality, organization and dedication of The Catholic Foundation staff and leadership over the years," said Al. "Dallas-area Catholic men and women who wish to serve their community could find no better way to do so than to support The Catholic Foundation."

Al started his commitment to The Catholic Foundation working alongside the late Hal Tehan. He then served on the Foundation's Board of Trustees under five presidents in a variety of roles, including treasurer, chairman of the finance committee and member of the distribution committee, where he enjoyed assisting with so many Catholic community needs.

"My most outstanding recollection is our \$85,000 grant to the Our Lady of Perpetual Help Catholic School to save the school from closing," said Al. Following that grant, Al helped establish a school board for OLPH and then raised more than \$700,000 in a fund to provide scholarships for students.

Al currently serves on the board of the St. Vincent de Paul Thrift Store, which he helped establish; on the advisory board of the Maguire Energy Institute at the SMU School of Business; and on the executive committee of the Texas Oil and Gas Commission.

"We mustn't forget that the tremendous growth and success of The Catholic Foundation is attributed to two visionary Catholic laymen – Tom Unis and Ed Maher, who laid its cornerstone," said Al. "The Catholic community can be proud of the Foundation's accomplishments."

# ALIGHT On

# \* WELCOME \* Ann Letteer



Please join us in welcoming Ann Letteer as The Catholic Foundation's program director, a new position focused on the Foundation's grantmaking program. Ann will research the ongoing and ever-changing needs in the communities served by The Catholic Foundation, providing proactive grant recommendations to the Distribution Committee as well as interested donors.

Ann joins The Catholic Foundation after serving for 10 years as executive director of The Pines Catholic Camp. A Certified Fundraising Executive (CFRE), she has earned the SMU and Center for Nonprofit Management Leadership Certificate as well as a certificate in Nonprofit Governance by the UTD Institute for Excellence in Corporate Governance.

She served as a board member for the Greater Dallas Association of Fundraising Professionals and a member of the Executive Leader's Circle at the Center for Nonprofit Management. An active member of St. Rita Catholic Church, Ann is also member of the Jesuit Women's Auxiliary and Catholic Charities Angels of Charity.

Ann is married to attorney Terry Letteer and has five children and one grandchild.

# **SPRING 2018 GRANTS**

The Catholic Foundation awarded \$850,000 in grants to North Texas churches, schools and community organizations during the Foundation's 2018 Spring Grant Ceremony at Cristo Rey Dallas College Preparatory School. In addition to providing tuition assistance to families who otherwise would not be able to afford a Catholic education for their children, the grants will fund a variety of projects ranging from pertinent building renovations to the development of a SmartLab.

In addition to these community grants, The Catholic Foundation and its Board of Trustees awarded a \$1.1 million grant to Holy Trinity Seminary in honor of Kevin Cardinal Farrell at the 36th annual Catholic Foundation Award Dinner. The Foundation is also providing funding for 50 parishes from the Diocese of Dallas to attend the Amazing Parish Conference in Dallas this April.



<sup>\*</sup> The Catholic Foundation and its Board of Trustees announced the Holy Trinity Seminary grant at its Annual Award Dinner in February, 2018.

# 2018 ANNUAL AWARD DINNER HIGHLIGHTS

More than 1,500 guests gathered to honor Kevin Cardinal Farrell at The Catholic Foundation's 36th Annual Award Dinner at the Hilton Anatole on Saturday, February 3rd. The annual dinner recognized Cardinal Farrell for his tireless dedication and impact on the Catholic Church, schools and community in the Diocese of Dallas and beyond during his tenure as Bishop of Dallas. This year, The Catholic Foundation and its trustees presented a historic grant to Holy Trinity Seminary in his honor.

At the dinner, the Foundation also presented a scholarship to Jonathan Seth De La Cruz, a junior at Cistercian Preparatory School.



- Catholic Foundation Award designed by Claire Wing
- 2 Kevin Cardinal Farrell (center) with (L-R:) Bishops Brian Farrell, Kevin Vann, Michael Duca, Edward Burns, Greg Kelly, and Mark Seitz
- Pre-dinner cocktail reception
- 4 L-R: Sister Carolina Botero, Dan Flaherty, Sister Adelaide Bocanegra, Kevin Cardinal Farrell, and Sister Fatima Putti
- <sup>5</sup> L-R: Jim Keyes, Dan Novakov and Ray Khirallah
- CEO Matt Kramer with 2018 Scholar's Award Recipient Jonathan Seth De La Cruz from Cistercian Preparatory School
- L-R: Mary Templeton with Marianne Staubach
- Kevin Cardinal Farrell

- L-R: Dan Novakov, Mary Templeton, Kevin Cardinal Farrell and Lydia Novakov
- L-R: TCF Board Chairman John Landon with former chairmen Vicky Lattner, Tom Codd, Tom Merkel, Kevin Cardinal Farrell (honoree), Rob Hartman, Len Ruby, Former CEO Ed Schaffler and CEO Matt Kramer present the Catholic Foundation Award to Cardinal Farrell

## THE PRESIDENT'S LETTER

#### (continued from page 1)

The Catholic Foundation and our Catholic community continue to benefit from his work as the executive director and development director. May God rest his soul. On March 27th, the Foundation distributed \$858,000 from the unrestricted Philanthropy Fund and numerous Legacy Funds to 21 organizations at a ceremony at Cristo Rey Dallas College Preparatory School. We hope you check out our website and social media to learn about these grants, how they are being used and the difference they are making in our local Catholic community. Thank you to all the donors who use The Catholic Foundation to carry out your current giving and to all who have gone before us and left the funds that make our unrestricted grantmaking possible.

May God continue to bless all of you.

J. MATTHEW KRAMER MKam

5

#### Board of Trustees

John R. Landon Chairman

Victor Arias, Jr. Robert H. Berg, CFP Robert M. (Rob) Bertino, Jr. Most Rev. Edward J. Burns **Javier** Creixell Alfredo Duarte Kara Gehan Vince Hess

#### **Advisory Council**

Lydia Haggar Novakov Chairman Carol Atwell Ackels Lawrence Ackels, Ir. Dr. David Alameel Thomas F. August Glen A. Bellinger Denny Beran Santo Bisignano, Jr. Fernando Blanco Matthew Bowen Iim Burnham Al Cardenas, M.D. Karen M. Carney Luis D. Carrera Raymond M. Chavez Thomas W. Codd, Jr.\* Barbara J. Coffman Joseph M. Coleman

### G. Marc Lyons Michael J. Marz J. Scott Moore Dan A. Odom Joseph V. Popolo, Jr. Aileen Pratt James S. Ryan, III Mary D. Terry Robert W. Thoele Michelle Vopni

Levy Curry

John Doke

Amy Fox

Bill Keffler

Kathy Hoover

Wm. Kim Wade

## Marlyn Conrow Carolyn Crutcher Kevin M. Curley Mary Jo Dean Charlie Fechtel Gregory J. Fisher Dan Flaherty George R. (Read) Frymire John Grimes, Jr. G. Michael Gruber Michael D. Haddad Charles M. Hansen, Jr.\* Robin P. Hartmann\* Rep. Will Hartnett Joseph V. Hughes, Jr. Margo Keyes

#### John B. Kiser Walter N. (Nick) Kuntz III\* Joyce Lacerte Leamon (Lee) Lafayette Scotty Landry Jerry Lastelick Norma L. Longwell Michael Lynch Gail Madden Michael F. Maguire T.V. Mangelsdorf\* Nancy Cain Marcus Colleen Martin Sara Martineau John D. McConnell, M.D. Jerry McElhatton Thomas E. Merkel\* J. Mitchell Miller Bob Montgomery Regina Montoya

**Executive Staff** 

President & CEO

J. Matthew Kramer

Cheryl Unis Mansour

Chief Financial Officer

Vice President of Development

Carol P. McDonald, CPA

R. Michael George, CFRE

Senior Development Officer

Michael J. Murray, J.D.

Senior Development Officer

#### Thomas J. Moore Randall Muck Terry Murphy Tom Nealon Dr. Albert W. Niemi, Jr. Daniel P. Novakov Hubert J. (Hugh) O'Brien\* Neil J. O'Brien\* Scot O'Brien Dan Odom Mary C. Oliver Kevin P. O'Meara Dan O'Neal Bill Orender Geoffrey C. Orsak, Ph.D. Nicholas P. Panza Ed Ramirez, Ir. Stephen C. Rasch Thomas W. Reidy Dwight Riskey

The Good Word

be sent to:

The Good Word is published

activities and programs. Any

The Catholic Foundation

12222 Merit Drive, #850

info@catholicfoundation.com

Dallas, TX 75251

questions or comments should

to provide news and information

about The Catholic Foundation's

#### Marcos G. Ronquillo Timothy P. Rooney Len C. Ruby\* Andres Ruzo Joseph E. Saar M. David Saller Gwendolyn Satterthwaite C. Gregory Shamoun Brian Shivers Deacon Denis G. Simon April B. Slovensky Raymond G. Smerge Bonnie Smith Webb Sowden, Jr.\* Marianne H. Staubach John L. Strauss\* Timothy P. Tehan Mary Templeton Michael F. Terry Jere W. Thompson\*

For additional information regarding the Foundation, please call 972-661-9792 or refer to: www.catholicfoundation.com





John M. (Mike) Thompson Wendy M. Traylor Charles J. Tusa\* Michael J. Uhl Thomas C. Unis, Jr. David L. Van Buskirk Frank Ventura Wm. Kim Wade Admiral Patrick M. Walsh USN (Retired) Tucean Webb Max A. Wernick Joseph P. Wilbert, Jr.\* Laura Fox Williamson Mark Wischmeyer David A. Yost, CFP

Former Chairman of the Board of Trustees

February 16, 2019 Award Dinner Ignun Ante November 8, 2018 Advisors Series Professional SAVE the DATE

> Dallas, TX 75251 12222 Merit Drive, Suite 850



PERMIT NO. 2036 XT , ZALLAG ØIA¶ **JDAI204 .2.0** 

NOITAZINAÐAO NON PROFIT