

THE Good Word

VISIT OUR WEBSITE: www.catholicfoundation.com

LIFETIME PHILANTHROPISTS LYDIA AND DAN NOVAKOV TO RECEIVE 2022 CATHOLIC FOUNDATION AWARD

L Lydia and Dan Novakov, long-time Dallas philanthropists with a passion for giving people a chance in life, have been named the 39th Catholic Foundation Award honorees.

The couple have dedicated their time, talent and treasure to serve others in areas including healthcare, Catholic education, children's charities, the Catholic community as a whole including preservation of the Cathedral Shrine of the Virgin of Guadalupe downtown.

Married 43 years, the Novakovs are members of Christ the King Catholic Church. They will be recognized for their example of continually volunteering to make the local community a better place to live, work, learn and play for all.

On February 19, 2022, the Novakovs will be honored during The Catholic Foundation Award Dinner at the Hilton Anatole Hotel. Sara and David Martineau will serve as the 2022 Award Dinner Committee Chairs.

Turning Impossible Dreams Into Realities

For nearly four decades, The Catholic Foundation Award has recognized an individual, couple or family for their distinguished service and support



to further the religious, charitable and educational needs throughout the local Catholic community.

"Lydia and Dan represent the very best in living a life of service from a Catholic perspective. As individuals, and as a couple, they've humbly and graciously taken on some of the region's highest profile leadership roles for charitable causes," said Matt Kramer, president and CEO of The Catholic Foundation. "Throughout Lydia's and Dan's life,

thousands of people have benefitted from the funds they've help raise, programs they've enhanced, and impossible dreams turned into realities. We're honored to recognize Lydia and Dan with the 39th annual Catholic Foundation Award for a lifetime of doing their very best to serve others."

The Novakovs met in college as Lydia earned a bachelor's degree from Saint Mary's College, Notre Dame, Ind., and a master's degree from The University of Notre Dame while Dan earned a bachelor's degree and J.D. degree from The University of Notre Dame. Dan also earned his LL.M., Tax, from Southern Methodist University.

A Dallas native, Lydia returned to North Texas after college and taught government at Ursuline Academy of Dallas where she graduated. A native of Cincinnati, Dan was a Moeller High School standout and played on the Notre Dame football team for four years, earning the honor of offensive MVP in 1971.

Today, Dan is a member of Frost Brown Todd where he provides legal and tax advice on federal, state and international transactional tax matters.

Lydia and Dan have two children, Isabell and Daniel, and three granddaughters.

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THE PRESIDENT'S LETTER

Like many of you, I participated in a large number of video calls and meetings during the height of the pandemic.

While the use of technology helped the Foundation to achieve an exceptional year in terms of contributions received and grants distributed, I'm looking forward to more face-to-face interaction during the second half of the year.

Thanks to the tremendous work of our staff and board of directors, we successfully created a work-from-home environment that allowed us to remain united as a team and helped individuals amplify their charitable vision.

Thanks to donors past and present, unrestricted and restricted contributions exceeded \$25.5 million in 2020. That's the second highest annual total in our more than 65-year history despite the global pandemic.

Last year, 790 charitable organizations received grants of more than \$23 million through 2,600 grants – another key indicator of a successful year.

Our long-term investment strategy, reinforced by a board approved investment policy and a steady hand, also allowed the Foundation to navigate a steep stock market drop in the beginning of 2020. The quick recovery with confidence, yielded a 14% return for 2020, and at the end of last year, net assets had grown 10.8 percent to more than \$265 million.

We would not have achieved such a strong performance without the cultivation of strong relationships. That work involves a lot of seed planting to help donors create charitable plans with a lasting impact.

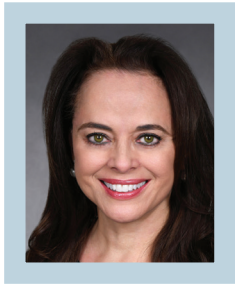
While many of our traditional events were altered, and some were replaced with online video meetings and webinars, the Foundation remained focused on carrying out its mission.

Despite very challenging times in an era of life we'll never forget, the Foundation thrived in 2020 and our future looks vibrant and strong. 🐟

J. MATTHEW KRAMER
President and Chief Executive Officer

A Strong FOUNDATION

AILEEN PRATT LEADS CATHOLIC FOUNDATION BOARD



Aileen Pratt, who joined The Catholic Foundation Board of Trustees in 2015, has enjoyed the first six months of her two-year term as board chair.

Aileen succeeded Marc Lyons who preceded her as board chair from 2019-2020. She served as Vice Chair from

2019-2020, Distribution Committee chair, and also served on the Development, Executive, Governance and Investments Committee.

The Catholic Foundation is honored to have Aileen as our board chair through 2022 given her strong leadership and service to The Catholic Foundation over the years.

Aileen is the President of the Aileen and Jack Pratt Foundation, which is dedicated to helping children and women who are in need by donating to charities which provide health care, education and a safe environment to women and children.

“Over the past 65 years, The Catholic Foundation has

not only been an effective and trusted method for donors to fulfill their charitable intentions but has also given over \$226 million in grants to Catholic churches, schools and organizations in Dallas through its unrestricted fund,” she said. “These funds have been used for so many vital programs such as building and maintaining churches, chapels, and gymnasiums, funding educational programs and repairing Catholic schools. My goal as chairman of the Foundation Board is to work with the board of trustees and the staff to continue to grow the Foundation, thereby increasing our ability to address the urgent and ever growing needs of our local Catholic community.”

Born in New York, Aileen received her undergraduate degree from Barnard College, Columbia University and her law degree from Columbia University Law School. She was an attorney with the law firm of Jenkens and Gilchrist, a Supervising Attorney for The Federal Asset Disposition Association and the Deputy General Counsel of Amresco Management Inc.

Aileen and her husband, Jack, have two children and attend Christ The King Catholic Church.

FOUR NEW TRUSTEES BOLSTER FOUNDATION STRENGTH

Earlier this year, Fernando Blanco, Dr. Mauricio Delgado, John Dziminski and Jeff Schiefelbein were elected to The Catholic Foundation Board of Trustees. Each will serve a three-year term through 2023.



Fernando Blanco, vice president and chief information security officer of CHRISTUS Health, has been committed to health and service through both his career and his faith.

Fernando is a Knight of the Order of Malta and the Hospitaller for the Dallas area. He also serves as a Knight commander of the Vatican Order of the Holy Sepulchre and a spiritual director, guiding retreatants in the Spiritual Exercises of St. Ignatius.

Fernando graduated cum laude from the University of the State of New York with a bachelor's degree in computer science, and he earned his master's in business administration from Texas A&M University. Fernando, his wife Angela, and his son Gabriel attend Prince of Peace Catholic Community and reside in Plano.



Dr. Mauricio Delgado is a professor at UT Southwestern Medical Center and retired pediatric neurologist who spent much of his career caring for children at Texas Scottish Rite Hospital.

Dr. Delgado earned his medical degree at the University of Monterrey in Mexico and continued post-graduate studies at the Mexican Institute of Social Security and the University of Ottawa in Canada.

He has a heart for education and the Latino community, and established The Jethsuby Scholarship Fund of The Catholic Foundation to provide financial assistance to Latino families so their children can attend Catholic schools. Dr. Delgado and his wife, Maria, are parishioners at St. Monica Catholic Church.



John Dziminski is the president and CEO of The Rosewood Corporation, the holding company of the Caroline Hunt

Trust Estate, which owns and operates Rosewood Resources, Inc., Rosewood Property Company and Rosewood Private Investments.

John brings a strong commitment to community service, having served

as a past trustee of Catholic Charities Dallas and past chairman of the Ursuline Academy of Dallas Foundation Board.

A University of Notre Dame graduate, John grew up in upstate New York and has lived in Texas for 40 years.

John and his wife, Katie, have four children, and they attend St. Monica Catholic Church.



Jeff Schiefelbein is the chief cultural officer for 5, a leading energy advisory firm. As an innovative leader, he has

extensive experience in sales, company start-ups, technology development, personal coaching, motivational speaking and strategic management.

He earned a bachelor's degree in business administration from Texas A&M University and has been nationally recognized for the creation and implementation of CARPOOL at his alma mater.

Jeff is the recipient of the national Daily Points of Light Award and the Texas Governor's Volunteer Service Award.

Jeff serves as president of the board of trustees for The Highlands School. He and his wife, Amanda, are the parents of five children, and they attend St. Thomas Aquinas Catholic Church.

CONGRATULATIONS OUTGOING TRUSTEES

The Foundation would like to thank our outgoing Trustees who completed their terms at the end of 2020.

We're very appreciative to Marc Lyons for his service as a Trustee and board chair from 2019-2020. We're also very appreciative to Rob Bertino, Jr., Kathy Hoover, Scott Moore, Joe Popolo and Robert Thoele for their outstanding service.

Marc Lyons, joined the board in 2014, and served as Board Chair, Vice Chair, and served on all the committees.

Rob Bertino, Jr., joined the board in 2015, and served as Investment Committee chair, and also served on the Distribution and Executive Committee.

Kathy Hoover, joined the board in 2015, and served as Audit and Administration Chair, and also served on the Development, Distribution and Executive Committee.

Scott Moore, joined the board in 2015, and served as Board Secretary, Chair of the Audit and Administration, Development and Distribution Committees, and also served on the Executive and Governance Committee.

Joe Popolo, joined the board in 2015, and served as Chair of the Audit and Administration Committee, and also served on the Development, Distribution, Executive, Governance and Investment Committee.

Robert Thoele, joined the board in 2015, and served as Chair of the Development Committee, and also served on the Audit and Administration, Distribution, Executive, Governance and Investment Committee.

Giving SPIRIT



Giving 101

by Cheryl Unis Mansour, Vice President of Development

CHARITABLE GIVING DURING THE PANDEMIC

As you may have read in the Foundation's Annual Report and in this newsletter, 2020 was a very good year for The Catholic Foundation. Even though we are still in a pandemic, charitable giving has remained strong throughout 2019 and 2020.

We are living through the biggest pandemic of our lifetime. Donors and charities are responding in a myriad of ways. Nonprofit leaders are supporting their staff with great effort, and doing their best to provide stability and connection amidst the uncertain times ahead. We have noticed charities are changing their way of communicating with donors, raising funds and delivering services.

Donors have been finding ways to shift their giving to meet the changing needs of their

communities. This includes responding to COVID-19 and the resulting effects including job losses, and the interruption of our proven educational face-to-face format. Many of our citizens are unemployed or under employed, and many experts say our students have been put behind by almost a year, despite all the effort to use technology. This will portend challenges for many in the decades to come as they try to catch up. A helping hand is important now more than ever.

Donors are leveraging their donor advised funds (DAFs) as a flexible tool that allows them to respond to the needs we are now facing that align with their charitable interests. Advised fund donors generally are more active with their philanthropy and can plan contributions and distributions from their fund while being in a position to respond quickly to a crisis like COVID-19.

What can we expect going forward? *The Dallas Morning News* reports "donations to charitable causes are reaching records highs, but the giving is done by a smaller and smaller slice of the population." It is noted that contributions are in the form of larger gifts from fewer people. Charitable giving is expected to stay strong in the days and months ahead.

The statistics and stories we hear every day reinforces the good being done in our community while fighting this pandemic. The ability to respond to critical and urgent need motivates donors. Private philanthropy is more nimble and more locally focused.

We are here to assist in facilitating your charitable giving. Make it tax wise, efficient and targeted for the best impact. Call us at 972-661-9792. 🐟

FAITH, HOPE & LOVE IN TIMES OF JOY AND CHALLENGE

To share much needed good news, a series of uplifting videos filled with messages of faith, hope and love were created during the peak of the pandemic and shared with multiple audiences.



Fellowship of Catholic University Students founder and CEO, Curtis Martin

In his message of faith, Fellowship of Catholic University Students founder and CEO Curtis Martin talked about how faith can be our cornerstone in times of calm or chaos. Drawing upon St. Augustine, he encouraged families to be story tellers of faith. "God is calling us to live our faith in powerful ways.

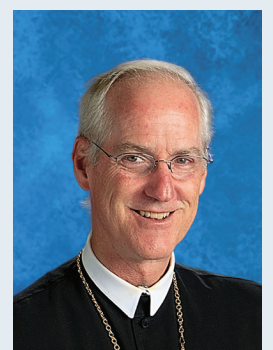
Even when we stray, God comes after us. Our faith was meant to be passed on and for us to share great stories of faith."

Fr. Edwin Leonard, then Vocations Director for the Diocese of Dallas, and now senior pastor at St. Ann Catholic Parish, spoke passionately, using stories from the saints, about how hope can lift all of us in times of trial. "You are exactly where the Lord wants you. You are called to be the presence of God in this world."



Fr. Edwin Leonard, Senior Pastor at St. Ann Catholic Parish

And Fr. Abbot Peter Verhalen of Our Lady of Dallas Cistercian Abbey in Irving, shared passionate lessons about charity as a form of love. His video included a moving story from 1945 about the mother of one of the recently departed monks who offered herself vs. her son to be transported to work in the mines of Siberia so he could prepare to be a priest. "Love is a habit, and act of the will, that's learned. It's not a passion or a feeling. It's not a feeling that can come today and go tomorrow." 🐟



Fr. Abbot Peter Verhalen of Our Lady of Dallas Cistercian Abbey in Irving

All the videos are public and can be found on [The Catholic Foundation YouTube page](#) and our website, www.catholicfoundation.com in the Photo & Video Library section.

A LIGHT *On*

16th ANNUAL ART ON THE PLAZA *Texas Artists Compete For High Profile Honor*

It's not every day your artistic masterpiece adorns a 28 x 9 foot public wall in the middle of the arts district of America's 9th largest city.

But that high profile honor, plus \$2,500, awaits one talented Texas artist who wins this year's 16th annual Catholic Foundation Art on the Plaza competition. Honorable mention winners will receive \$250.

"I'm grateful for this competition and the opportunity it provides for artwork to come to life. I highly encourage other artists to participate in this year's competition," says 2020 winner Robyn Jorde whose artwork, *Continuo*, is displayed in The Catholic Foundation Plaza adjacent to the Cathedral Shrine of the Virgin of Guadalupe.

All Texas artists, 18 years or older, are invited to participate in the competition.

Submission guidelines can be viewed on our website, www.catholicfoundation.com, in the Catholic Foundation Art Competition tab located under the "Support Tools" section of the homepage.

The submission deadline is September 9, and a panel of members from the local arts community will review all entries. The winning piece will be dedicated on the Plaza art wall on October 20. 🐟



The 2020 Art On The Plaza winning image, *Continuo*, created by Robyn Jorde.

Spring Grant Recipients Receive \$1.3 Million in Funding



Congratulations to the 26 Dallas-area Catholic churches and schools, plus nonprofit organizations that received \$1.3 million in grants from The Catholic Foundation's unrestricted Philanthropy Fund and other Legacy Funds of the Foundation this spring.

The spring grant recipients included:

CATHOLIC CHARITIES DALLAS – BRADY SENIOR CENTER (funding provided by The Louise Emma Buhrer Endowment Fund, The Olga Fay Harper Senior Citizens Fund and The R. Cardis & DeLee Stubbs Foundation)

CATHOLIC HOUSING INITIATIVE (partial funding provided by The Bernard (Brian) Bradley Endowment Fund)

CATHOLIC MUSIC INITIATIVE

CRISTO REY DALLAS COLLEGE PREP (Partial funding provided by The Mary Anne Woods Charitable Endowment Fund)

GOOD SHEPHERD CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

HOLY FAMILY CATHOLIC ACADEMY

HOLY TRINITY CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

IMMACULATE CONCEPTION CATHOLIC CHURCH – GRAND PRAIRIE

MOUNT ST. MICHAEL CATHOLIC SCHOOL

NETWORK OF COMMUNITY MINISTRIES (Partial funding provided by The Louise Emma Buhrer Endowment Fund)

PASTORAL REFLECTIONS INSTITUTE

SANTA CLARA OF ASSISI CATHOLIC ACADEMY (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. BERNARD OF CLAIRVAUX CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. CECILIA CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. ELIZABETH OF HUNGARY CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. JOSEPH CATHOLIC SCHOOL – WAXAHACHIE

ST. JOSEPH VIETNAMESE CATHOLIC PARISH – GRAND PRAIRIE

ST. MARY OF CARMEL CATHOLIC SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. MARY CATHOLIC SCHOOL – SHERMAN

ST. PAUL THE APOSTLE CATHOLIC CHURCH

SAINT PAUL CATHOLIC CLASSICAL SCHOOL (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. PHILIP & ST. AUGUSTINE CATHOLIC ACADEMY (funding provided by The Louise Emma Buhrer Endowment Fund)

ST. PHILIP THE APOSTLE CATHOLIC PARISH (Partial funding provided by The Thomas John Uhl Fund)

ST. PIUS X CATHOLIC SCHOOL (Partial funding provided by The Thomas W. Weinzapfel Endowment Fund)

THE VITAMIN BRIDGE

UNIVERSITY OF DALLAS – CATHOLIC CAMPUS MINISTRY



You can watch the entire spring grant ceremony and hear remarks from the recipients about the impact the grant will have on their project, on [The Catholic Foundation YouTube page](#) or on our website, www.catholicfoundation.com, by clicking on the Photo & Video Library tab located in the About Us section on the homepage.

Catholic Foundation Award

(continued from page 1)

Living a Life of Service

The charitable organizations that Lydia and Dan have served as trustees, campaign or committee chairs or advisory council members are numerous.

Among those Lydia currently serves include the Catholic Diocese of Dallas Finance Council, Hoblitzelle Foundation, UT Southwestern Medical Center, The Catholic Foundation as Advisory Council chair, Town of Highland Park, Junior League of Dallas, Fair Park First and St. Jude's Children's Research Hospital. She previously served on the boards of Crystal Charity Ball Committee, Communities Foundation of Texas, The Senior Source and Ursuline Academy.

Dan currently serves on the AT&T Cotton Bowl Board of Directors, The Catholic Foundation Advisory Council, Catholic Diocese of Dallas involving strategic planning for Catholic schools and co-chair of the Our Faith Our Future capital campaign, Communities Foundation of Texas Advisory Council and the Salesmanship Club of Dallas. He also has served on the boards of Catholic Charities, Diocese of Dallas Schools, The Baylor Care System Foundation, SMU Athletic Forum,



and the University of Notre Dame Law Association Board of Directors.

They both value their lifelong Catholic schools experience, referring to it as a "total education of body, mind and spirit." Growing up in devout Catholic households, the Novakovs say their formative years cast a large impression on the faith and family-oriented life they created as young parents and how they still interact with their children and family today.

"We grew up knowing you should be grateful for what you had, and do what you could for

others," says Lydia. "We are humbled and honored to receive the Catholic Foundation Award. This is a celebration of our Catholic community. We have pitched in with many others to help people overcome hunger, to help people have clothes to wear and open up the Catholic education process so that children can obtain a Catholic education if they want one."

"The Catholic Church extends a helping hand to the less fortunate and provides a path to a life of hope and dignity, and that's what we attempt to do in serving others," says Dan. They often call upon the Gospel of Matthew to embody a mindset that helps them to strive to do their best each day. "For the Son of man himself came not to be served, but to serve, and to give his life as a ransom for many. We have been given life to serve others rather than to be served." 🐟

Starting in the fall, table and individual reservations for the 2022 Catholic Foundation Award Dinner can be made on The Catholic Foundation website, www.catholicfoundation.com. Call 972-661-9792 or email Linda Scheets, lscheets@catholicfoundation.com, for more information.

THE 15th ANNUAL ADVISORS SERIES

FOR ESTATE AND WEALTH MANAGEMENT PROFESSIONALS

The 15th annual Advisors Series for Estate and Wealth Management Professionals will take place this November, and details will be provided soon.

During the height of the pandemic in 2020, professional advisors received two hours of continuing education credit and valuable information about year-end estate tax planning after the election during a live, online session featuring Jonathan G. Blattmachr.

The Catholic Foundation is grateful to our sponsors and Advisory Council members Santo Bisignano, Jr., Dan Novakov and Lora Davis for providing their expertise to plan the well-received webinar.

Thanks To Our 2020 Sponsors!

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Work Of Heart Award

The Catholic Foundation supports Catholic school employees at local schools with our Work of Heart Awards. The Work of Heart Awards recognize full time employees for their outstanding service, modeling a Christian example, and going above and beyond for an individual student, family or community.

During the last two school years, more than 100 Dallas-area Catholic school employees were honored with a Work of Heart Award. Over time, nearly 1,300 Work Of Heart Awards have been presented, totaling about \$750,000.

Starting Sept. 1, we are accepting nominations for the 2021-2022 school year. Application information is on our website under the Grant Information tab in the Special Grant and Scholarship Programs section. 🐟

THE CATHOLIC FOUNDATION

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The Good Word

The Good Word is published to provide news and information about The Catholic Foundation's activities and programs. Any questions or comments should be sent to:

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For additional information regarding the Foundation, please call 972-661-9792 or refer to: www.catholicfoundation.com



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SAVE *the* DATE

Weekly Televised Mass in Spanish & English
Every Sunday

Art on the Plaza Unveiling
October 20, 2021

15th Annual Professional Advisors Series
November 16, 2021

Catholic Community Network
December 8, 2021

Catholic Foundation
Award Dinner
February 19, 2022

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